



FOR YOUTH DEVELOPMENT®  
 FOR HEALTHY LIVING  
**FOR SOCIAL RESPONSIBILITY**

# MAKING A GIFT OF STOCK

**Step 1:** Fax this form with the following information completed to us at 732-671-5517 to inform us of your upcoming donation and expedite its receipt and appropriate crediting.

**Questions?** Please contact our Sr. Vice President of Financial Development, Stephanie A. Ferrier at 732.671.5505, ext 119, or sferrier@cymca.org.

Name	Phone #
Organization Name	
Name of stock (Company name)	Number of shares

**Step 2:** Instruct your broker to transfer shares to one of the following accounts.

You will receive a tax receipt letter for your records.  
 For assistance with your transfer, Marc McAllister of Merrill Lynch can be contacted at 732.530.3032 or at marc\_mcallister@ml.com.

**Custodian: Merrill Lynch**  
**DTC#: 5198**

**Please indicate how you would like your gift used:**

- Please apply my gift to The Community YMCA’s Annual Campaign.  
 (Account 819-04114)
  - Please use my gift wherever it is most needed.
  - Please apply my gift to: \_\_\_\_\_
- Please apply my gift to The Community YMCA’s capital efforts (Extending Our Reach). (Account 819-04114)
- Please apply my gift to The Community YMCA’s Endowment fund. (Account 819-04113)

**Thank you for your support of The Community YMCA**